

Friday, April 08, 2016

## Ringkasan Utama

- **Snapshot Global:** Sentimen pasar terasa masih fragile kemarin. Pidato Yellen yang menyatakan bahwa ekonomi AS sudah hampir mencapai “maximum employment” dan kembali menyebabkan pasar memberikan sorotan kepada kemungkinan kenaikan suku bunga Fed di bulan Juni.
- **Indonesia:** Menkeu Bambang Brodjonegoro menyatakan bahwa defisit APBN 2016 mungkin akan mencapai 2,5% dari PDB, berbandingkan level 2,15% sekarang. Untuk menutup peningkatan defisit tersebut, pemerintah mungkin akan menerbitkan surat hutang tambahan sebanyak IDR21tn.

## Analisa Sekilas

- **FX:** JPY kembali menguat lagi terhadap mata uang major lainnya, termasuk mencapai level 108 terhadap USD pagi ini.
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### OCBC NISP

Treasury Advisory

Jakarta

Tel: 021-25547288 / 252 / 255

### Bandung

Tel: 022-7159888

### Surabaya

Tel: 031-5358385 / 87

### Medan

Tel: 061-4518328

Tel: 061-4518330

Tel: 061-4552356

## Financial Market Indicators (Indonesia)

Nilai Mata Uang			Bursa Saham dan Komoditas			
USD-IDR	13163	EUR-USD	1,1378	Index	Nilai Indeks/Harga	Nett
EUR-IDR	14988,93	GBP-USD	1,4056	DJIA	17541,96	-174,09
GBP-IDR	18538,09	USD-JPY	108,21	Nasdaq	4848,37	-72,35
JPY-IDR	121,40	AUD-USD	0,7505	Nikkei 225	15749,84	34,48
AUD-IDR	9979,74	NZD-USD	0,6777	STI	2813,59	2,34
CAD-IDR	10065,48	USD-CAD	1,3145	KLCI	1724,29	7,28
SGD-IDR	9757,69	USD-CHF	0,9558	JCI	4867,29	-0,94
MYR-IDR	3361,43	USD-NOK	8,3226	Baltic Dry	517,00	17,00
JIBOR (Rupiah)			Obligasi Pemerintah (Govt Bonds)			
Tenor	Suku Bunga (%)	Tenor	Imbal Hasil (%)			
O/N	4,90	1Y	6,94			
1 Minggu	5,53	2Y	7,44			
1 Bulan	6,05	5Y	7,38			
3 Bulan	6,67	10Y	7,58			
6 Bulan	7,49	15Y	7,93			
12 Bulan	7,86	20Y	7,95			

For reference only. Source: Bloomberg, OCBC Bank

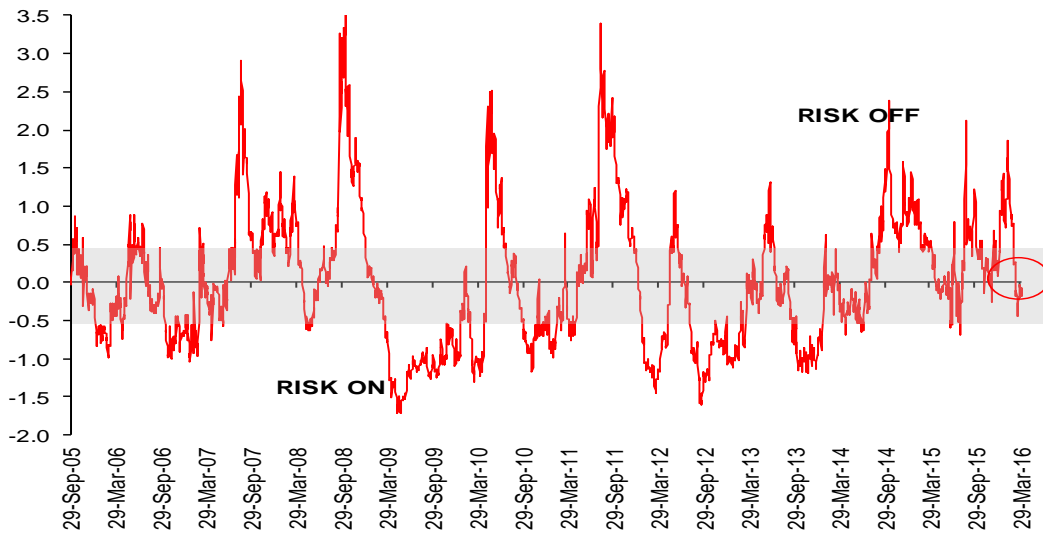
OCBC Treasury Research &  
Strategy  
OCBC Bank, Singapore

Wellian Wiranto

Tel: +65 6530-5949

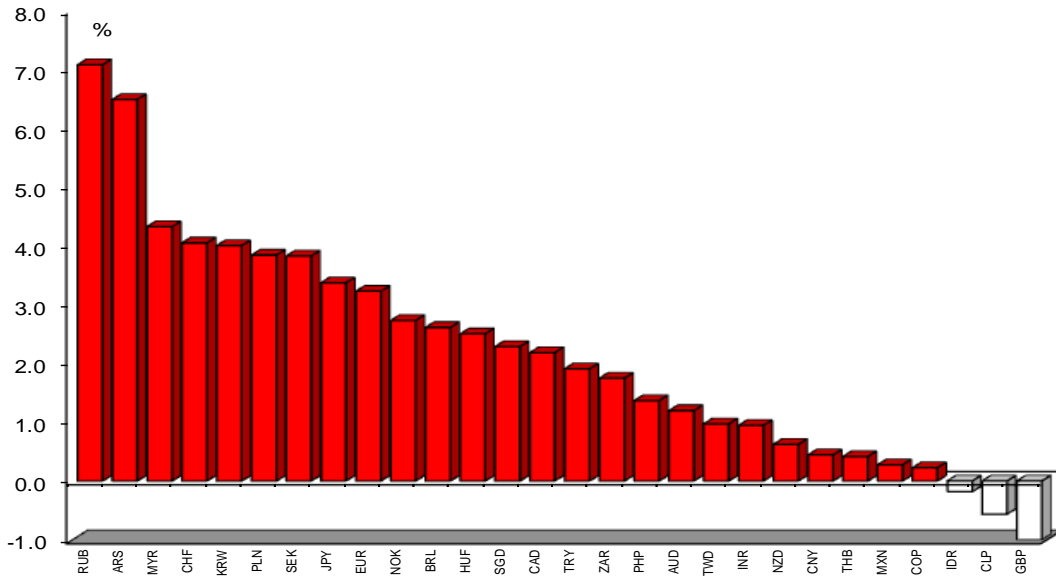
[WellianWiranto@ocbc.com](mailto:WellianWiranto@ocbc.com)

**FX Sentiment Index**



Source: OCBC Bank

**FX performance: 1-month change agst USD**



### Key Economic Indicators

Date Time	Event	Survey	Actual	Prior	Revised	
<b>04/07/2016 08:30</b>	<b>TA CPI YoY</b>	<b>Mar</b>	<b>1.40%</b>	<b>2.00%</b>	<b>2.40%</b>	<b>2.41%</b>
04/07/2016 11:00	PH Budget Balance PHP	Jan	--	-3.5b	-75.1b	--
04/07/2016 14:45	FR Trade Balance	Feb	-3700m	-5177m	-3712m	-3909m
<b>04/07/2016 15:30</b>	<b>UK Halifax House Prices MoM</b>	<b>Mar</b>	<b>0.90%</b>	<b>2.60%</b>	<b>-1.40%</b>	<b>-1.50%</b>
04/07/2016 16:04	CH Foreign Reserves	Mar	\$3196.0b	\$3212.6b	\$3202.3b	--
04/07/2016 16:29	HK Foreign Reserves	Mar	--	\$361.9b	\$359.9b	--
<b>04/07/2016 17:04</b>	<b>ID Foreign Reserves</b>	<b>Mar</b>	<b>--</b>	<b>\$107.50b</b>	<b>\$104.54b</b>	<b>--</b>
04/07/2016 18:00	MA Foreign Reserves	Mar-31	--	\$97.0b	\$96.1b	--
04/07/2016 20:30	CA Building Permits MoM	Feb	4.00%	15.50%	-9.80%	-9.50%
<b>04/07/2016 20:30</b>	<b>US Initial Jobless Claims</b>	<b>Apr-02</b>	<b>270k</b>	<b>267k</b>	<b>276k</b>	<b>--</b>
04/07/2016 20:30	US Continuing Claims	Mar-26	2170k	2191k	2173k	2172k
<b>04/08/2016 07:50</b>	<b>JN BoP Current Account Balance</b>	<b>Feb</b>	<b>¥2032.3b</b>	<b>--</b>	<b>¥520.8b</b>	<b>--</b>
04/08/2016 07:50	JN Trade Balance BoP Basis	Feb	¥429.7b	--	-¥411.0b	--
04/08/2016 14:00	GE Trade Balance	Feb	18.0b	--	13.6b	13.4b
04/08/2016 14:00	GE Current Account Balance	Feb	16.5b	--	13.2b	--
04/08/2016 14:00	GE Exports SA MoM	Feb	0.50%	--	-0.50%	-0.60%
04/08/2016 14:00	GE Imports SA MoM	Feb	-0.30%	--	1.20%	1.30%
04/08/2016 14:00	IN Local Car Sales	Mar	--	--	164469	--
04/08/2016 14:00	JN Eco Watchers Survey Current	Mar	45.5	--	44.6	--
04/08/2016 14:00	JN Eco Watchers Survey Outlook	Mar	48.3	--	48.2	--
<b>04/08/2016 14:45</b>	<b>FR Industrial Production MoM</b>	<b>Feb</b>	<b>-0.40%</b>	<b>--</b>	<b>1.30%</b>	<b>--</b>
<b>04/08/2016 14:45</b>	<b>FR Industrial Production YoY</b>	<b>Feb</b>	<b>1.70%</b>	<b>--</b>	<b>2.00%</b>	<b>--</b>
<b>04/08/2016 15:30</b>	<b>TH Foreign Reserves</b>	<b>Apr-01</b>	<b>--</b>	<b>--</b>	<b>\$173.1b</b>	<b>--</b>
<b>04/08/2016 16:30</b>	<b>UK Industrial Production MoM</b>	<b>Feb</b>	<b>0.10%</b>	<b>--</b>	<b>0.30%</b>	<b>--</b>
04/08/2016 16:30	UK Industrial Production YoY	Feb	0.00%	--	0.20%	--
<b>04/08/2016 16:30</b>	<b>UK Manufacturing Pdtn MoM</b>	<b>Feb</b>	<b>-0.20%</b>	<b>--</b>	<b>0.70%</b>	<b>--</b>
04/08/2016 16:30	UK Trade Balance Non EU GBP	Feb	-2500mn	--	-2199mn	--
04/08/2016 16:30	UK Trade Balance	Feb	<b>-£3,400</b>	--	<b>-£3,459</b>	--
<b>04/08/2016 20:15</b>	<b>CA Housing Starts</b>	<b>Mar</b>	<b>190.0k</b>	<b>--</b>	<b>212.6k</b>	<b>--</b>
<b>04/08/2016 20:30</b>	<b>CA Unemployment Rate</b>	<b>Mar</b>	<b>7.30%</b>	<b>--</b>	<b>7.30%</b>	<b>--</b>
<b>04/08/2016 20:30</b>	<b>CA Net Change in Employment</b>	<b>Mar</b>	<b>10.0k</b>	<b>--</b>	<b>-2.3k</b>	<b>--</b>
<b>04/08/2016 22:00</b>	<b>US Wholesale Inventories MoM</b>	<b>Feb</b>	<b>-0.20%</b>	<b>--</b>	<b>0.30%</b>	<b>0.20%</b>
<b>04/07/2016 04/13</b>	<b>VN Domestic Vehicle Sales YoY</b>	<b>Mar</b>	<b>--</b>	<b>--</b>	<b>16.30%</b>	<b>--</b>

Source: Bloomberg

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